

Current Capital Structure Number of Shareholders close to 1,000

The Announcement

Auric Mining Limited (ASX: **AWJ**) (**Auric** or **the Company**) details the current capital structure following the exercise of March 31, 2024 options.

Security Description	Number on Issue
Total ordinary fully paid shares on issue	148,553,371
Unlisted options expiring 1 November 2026	1,800,000
Unlisted options expiring 31 January 2028	2,000,000
Unlisted options expiring 31 January 2029	4,000,000

Final results show that 17,493,780 options were exercised into ordinary fully paid shares, raising \$2.66 million, in equity capital.

Appendix 1: The Top 20 shareholders on an ungrouped basis as at 1 May 2024.

Appendix 2: The Range of Units and shareholder spread as at 1 May 2024.

This announcement has been approved for release by the Managing Director.

Corporate Enquiries

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Appendix 1



AURIC MINING LIMITED

Ordinary Fully Paid Shares (Total)

Top Holders (Ungrouped) As Of 1 May 2024

Composition : ORD

Rank	Name	Units	% Units
1	13 NOMINEES PTY LTD <MEES SUPER FUND A/C>	7,533,340	5.07
2	R J & A INVESTMENTS PTY LTD <MULLER MORVAN FAMILY A/C>	5,788,333	3.90
3	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT>	5,551,999	3.74
4	SRSHGS PTY LTD <SRS FAMILY A/C>	5,125,100	3.45
5	ANAMORPH PTY LTD <UTLEY FAMILY A/C>	4,406,634	2.97
6	MR STEVEN JOHN MORRIS + MS NICOLE LEANNE MORRIS <MORRIS FAMILY SUPER FUND A/C>	3,424,999	2.31
7	MR PATRICK MICHAEL LOUGHNAN	2,800,000	1.88
8	BOND STREET CUSTODIANS LIMITED <RPRIN1 - C48660 A/C>	2,778,365	1.87
9	MR WARRICK GEOFFREY CANNON + MRS LORNA HAZEL CANNON <WACKLORN SF A/C>	2,335,000	1.57
10	TARGO HOLDINGS PTY LTD	2,312,500	1.56
11	RISHON HOLDINGS PTY LTD	2,126,500	1.43
12	MR NICOLAI IWANOFF + MRS CHRISTINE ANN IWANOFF	2,000,000	1.35
13	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,894,222	1.28
14	MR SHANE ANTHONY MATCHETT + MRS MELITA ANGELA MATCHETT <SA MA MATCHETT S/F A/C>	1,608,248	1.08
15	MR DARYL CHRISTIAN BRYON + MRS ELIZABETH SUE BRYON	1,540,000	1.04
16	140 HOLDINGS PTY LTD <THE HACKNEY A/C>	1,500,100	1.01
17	MR STEVEN JOHN MORRIS	1,500,000	1.01
18	BNPP NOMS PTY LTD HUB24 CUSTODIAL SERV LTD	1,417,220	0.95
19	CITICORP NOMINEES PTY LIMITED	1,343,013	0.90
20	MR PAUL JAMES MADDEN	1,150,000	0.77
Totals: Top 20 holders of Ordinary Fully Paid Shares (Total)		58,135,573	39.13
Total Remaining Holders Balance		90,417,798	60.87
Total Holding		148,553,371	100.00

Selection Criteria: Address: Hidden Holder ID: Hidden Control Account: Included

Appendix 2



AURIC MINING LIMITED

Ordinary Fully Paid Shares (Total)

Range of Units As Of 1 May 2024

Composition : ORD

Range	Total holders	Units	% Units
1 - 1,000	18	3,809	0.00
1,001 - 5,000	102	358,116	0.24
5,001 - 10,000	146	1,189,171	0.80
10,001 - 100,000	480	21,886,556	14.73
100,001 Over	243	125,115,719	84.22
Rounding			0.01
Total	989	148,553,371	100.00

Unmarketable Parcels

	Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.1700 per unit	2,942	53	87,013

Selection Criteria: Hide Unmarketable Parcels: Shown Control Account: Included