



Announcement Summary

Entity name

AURIC MINING LIMITED

Date of this announcement

Monday April 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AWJAN	OPTION EXPIRING 31-JAN-2029 EX \$0.225	2,000,000	15/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

635470843

1.3 ASX issuer code

AWJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

11-Apr-2024 17:13

Announcement Title

New - Proposed issue of securities - AWJ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AWJAN : OPTION EXPIRING 31-JAN-2029 EX \$0.225

Date the +securities the subject of this notification were issued

15/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options are being issued as part payment for services rendered under a corporate advisory mandate.

The correct number of quoted securities on issue as at 15/04/2024 is detailed within the Appendix 2A lodged on the ASX Online Market Platform on 15/04/2024:

AWJ - 148,553,371

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These Options are being issued for nil consideration as part payment for services rendered under a corporate advisory mandate.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AWJ : ORDINARY FULLY PAID	148,353,371

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AWJAL : OPTION EXPIRING 01-NOV-2026 EX \$0.10	2,000,000
AWJAN : OPTION EXPIRING 31-JAN-2029 EX \$0.225	4,000,000
AWJAM : OPTION EXPIRING 31-JAN-2028 EX \$0.15	2,000,000