

Cleansing Statement

Auric Mining Limited (ASX: **AWJ**) (**Auric** or **the Company**) gives notice that, under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**) that it issued 4,500,000 Fully Paid Ordinary Shares (**Shares**) on 11 April 2024 at an issue price of \$0.15 to sub-underwriters of the underwriter under the Shortfall Options Underwriting Agreement, as announced to the market on 27 March 2024 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**) as per the Appendix 2A lodged today.

The Company advises that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
3. as at the date of the notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b) section 674 and 674A of the Act; and
4. as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

Catherine Yeo
Joint Company Secretary

This announcement has been approved for release by the Managing Director.

Corporate Enquiries

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