

**31 March 2024 Options Exercised.
99% of Options to be Exercised.
Total Funds to be Received is \$2,624,067.**

The Announcement

Auric Mining Limited (ASX: **AWJ**) (**Auric** or **the Company**) is pleased to announce a total of 12,993,780 Options (**Options**) have been exercised by Shareholders at \$0.15 each into Fully Paid Ordinary Shares (**Shares**). The Company has instructed Computershare Investor Services Pty Ltd to issue and allot the Shares and transfer the total funds received on the exercise for the Options of \$1,949,067, pre costs, to the Company on Thursday 4 April 2024.

In addition:

1. The Company shall lodge the relevant Appendices 3B, 2A, 3H and 3Ys.
2. The Company has issued the Shortfall notice to KS Capital Pty Ltd (**the Underwriter**) for 4,500,000 shortfall shares (**Shortfall Shares**) for a total of \$675,000, pre costs.
3. The Underwriter must deliver the share applications and application money to the Company by Tuesday 9 April 2024, being the **Shortfall Settlement Date**.
4. The total funds to be received by Auric, pre costs, from the exercise of Options is \$2,624,067.
5. Together with the Shortfall Shares, the number of issued Shares is expected to be:

Details	Issued Shares	Percentage Upon Completion
Current number of issued Shares	130,859,591	88.21%
Applications by Shareholders	12,993,780	8.76%
Shortfall Shares to be issued	4,500,000	3.03%
Total expected number of Shares on issue at Completion	148,353,371	100.00%

6. This represents 99% of the total options available being exercised into Shares.
7. The Company will update the market as necessary.

This announcement has been approved for release by the Board.

Corporate Enquiries

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