



Announcement Summary

Entity name

AURIC MINING LIMITED

Date of this announcement

Thursday February 01, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options @ \$0.15 Expiry 31/01/2028	2,000,000	01/02/2024
New class - code to be confirmed	Unquoted Options @ \$0.225 Expiry 31/01/2029	2,000,000	01/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

635470843

1.3 ASX issuer code

AWJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 31 October 2023 and released at 4.10pm AEDT.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options @ \$0.15 Expiry 31/01/2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Appendix 3B dated 31 October 2023 and released at 4.10pm AEDT.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

31/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

2,000,000 Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Options being issued as part payment for services pursuant to the Corporate Advisory Mandate between the Company and Canary Capital Pty Ltd.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 31 October 2023 and released at 4.10pm AEDT.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

To pay for services rendered

Additional Details

Options being issued as part payment for services pursuant to the Corporate Advisory Mandate.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options @ \$0.225 Expiry 31/01/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Appendix 3B dated 31 October 2023 and released at 4.10pm AEDT.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.22500000	31/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

2,000,000 Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Options being issued as part payment for services pursuant to the Corporate Advisory Mandate between the Company and Canary Capital Pty Ltd.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 31 October 2023 and released at 4.10pm AEDT.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration? Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

To pay for services rendered

Additional Details

Options being issued as part payment for services pursuant to the Corporate Advisory Mandate.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AWJ : ORDINARY FULLY PAID	130,859,591
AWJOA : OPTION EXPIRING 31-MAR-2024	16,829,135

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AWJAL : OPTION EXPIRING 01-NOV-2026 EX \$0.10	2,000,000
AWJAK : OPTION EXPIRING 31-MAR-2024 EX \$0.15	900,000
New class - code to be confirmed : Unquoted Options @ \$0.15 Expiry 31/01/2028	2,000,000
New class - code to be confirmed : Unquoted Options @ \$0.225 Expiry 31/01/2029	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,000,000 Unquoted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No