

Expiry of Quoted Options (ASX: AWJO)

Auric Mining Limited (ASX: **AWJ**) (**Auric** or **the Company**) wishes to advise that 43,908,175 quoted options, exercisable at \$0.40 each (trading under ASX code AWJO) (**Options**) will expire at 5pm AWST on Tuesday 31 October 2023 (**Expiry Date**).

Official quotation of the Options on the ASX will cease trading on Wednesday 25 October 2023, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money” and advises that it will not be dispatching personalised notices to option holders in accordance with Item 5.3 of Appendix 6A to the ASX Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

- The number of Options on issue trading under ASX code AWJO is 43,908,175.
- The number of Fully Paid Ordinary Shares in the Company to be issued on the exercise and conversion of the Options is 43,908,175.
- The exercise price for each Options is \$0.40 each.
- The due date for payment of the exercise price is 5.00pm AWST on Tuesday 31 October 2023 (**Expiry Date**).
- If payment is not received by the Expiry Date, the Options will expire unexercised and rights attaching to the Options will cease.
- Official quotation of the Options on ASX will cease at close of trading on Wednesday 25 October 2023, being four business days before the Expiry Date.
- The market price of the Company's shares on Tuesday 10 October 2023 was \$0.044 being the latest available market prices of shares on the ASX prior to the date of this announcement.
- During the three months preceding the date of this announcement:
 - The highest market price of the Company's shares on the ASX was \$0.058 on 21 July 2023.
 - The lowest market price of the Company's shares on the ASX was \$0.037 on 21 September 2023.
- As at the date of this announcement, there are no underwriting agreements in relation to the Options.

If the market price of the Company's shares exceeds \$0.20 before the Expiry Date, the Company will immediately send an option expiry notice to holders of the Options.

Should you have any queries in relation to this matter please contact the Company Secretary, Tamara Barr, on 0422 266 570 or the Company's Share Registry, Computershare Investor Services on +61 08 9323 2000.

Tamara Barr
Company Secretary

This announcement has been approved for release by the Managing Director.

Corporate Enquiries

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