



## Announcement Summary

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**Entity name**

AURIC MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 30, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	Options Expiring 31/03/24 @ \$0.15	14,529,141	01/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

635470843

### 1.3 ASX issuer code

AWJ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/11/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

21/10/2022

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Details disclosed in the Appendix 3B announced on 25 October 2022 relating to this issue:  
7,848,612 Options being issued under the Private Placement on or about 01/12/2022.  
6,680,529 Options being issued under the SPP on or about 01/12/2022.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options Expiring 31/03/24 @ \$0.15

**+Security type**

Options

**ISIN code****Issue date**

1/12/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

 Yes

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

31/3/2024

**Details of the type of +security that will be issued if an option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1 Fully Paid Ordinary Share for each Option exercised (14,529,141 shares in total)

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

[www.asx.com.au/asxpdf/20221021/pdf/45glkzn13z9y00.pdf](http://www.asx.com.au/asxpdf/20221021/pdf/45glkzn13z9y00.pdf)



Issue details

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**Number of +securities to be quoted**

14,529,141

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of one (1) free Option for every two (2) Shares purchased under the Placement and the SPP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Issue of one (1) free Option being issued for every two (2) Shares purchased under the Placement and the SPP.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AWJ : ORDINARY FULLY PAID	89,844,628
AWJO : OPTION EXPIRING 31-OCT-2023	26,468,174
New class - code to be confirmed : Options Expiring 31/03/24 @ \$0.15	14,529,141

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AWJAH : ORDINARY FULLY PAID RESTRICTED	37,014,968
AWJAJ : OPTION EXPIRING 31-OCT-2023 RESTRICTED	17,440,001



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/11/2022