



Announcement Summary

Entity name

AURIC MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 06, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AWJ	ORDINARY FULLY PAID	15,697,224	06/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635470843

1.3 ASX issuer code

AWJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Sep-2022 14:31	Update - Update - Proposed issue of securities - AWJ	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Options to be issued under the Private Placement on or about 18/11/2022 is 7,848,612
Maximum number of Shares to be issued under the SPP on 18/11/2022 or about is 17,361,111
Maximum number of Options to be issued under the SPP on 18/11/2022 or about is 8,680,556



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AWJ : ORDINARY FULLY PAID

Issue date

6/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	14	0.00 %
1,001 - 5,000	59	0.27 %
5,001 - 10,000	136	1.44 %
10,001 - 100,000	302	17.72 %
100,001 and over	151	80.57 %



Issue details

Number of +securities to be quoted

15,697,224

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07200000

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued under the Private Placement as per the Company's ASX announcement dated 29 September 2022.
The issue of one (1) free Option for every two (2) Shares purchased under the Placement shall occur on 18/11/2022.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AWJ : ORDINARY FULLY PAID	76,483,562
AWJO : OPTION EXPIRING 31-OCT-2023	26,468,174

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AWJAH : ORDINARY FULLY PAID RESTRICTED	37,014,968
AWJAJ : OPTION EXPIRING 31-OCT-2023 RESTRICTED	17,440,001