



## Announcement Summary

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**Entity name**

AURIC MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 14, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AWJ	ORDINARY FULLY PAID	4,716,981	13/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

635470843

### 1.3 ASX issuer code

AWJ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/7/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

05-Jul-2022 10:57

**Announcement Title**

Update - Update - Proposed issue of securities - AWJ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

AWJ : ORDINARY FULLY PAID

**Issue date**

13/7/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

4,716,981

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued as part consideration for the payment of the option fee under the option agreement as set out in the Addendum to the NoM for the 2022 AGM lodged with the ASX on 19 May 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.084800

**Any other information the entity wishes to provide about the +securities to be quoted**

AWJ entered into an option agreement whereby the Vendors agreed to grant AWJ an option to acquire 100% of the issued capital of Mineral Business Development Pty Ltd.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AWJ : ORDINARY FULLY PAID	60,786,338
AWJO : OPTION EXPIRING 31-OCT-2023	26,468,174

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AWJAH : ORDINARY FULLY PAID RESTRICTED	37,014,968
AWJAJ : OPTION EXPIRING 31-OCT-2023 RESTRICTED	17,440,001