

Form 604

Corporations Act 2001

Section 671B

Notice of change of interest of substantial holder

To: Company Name/ Scheme Auric Mining Limited (AWJ)

ACN/ARSN 635 470 843

1. Details of substantial holder(1)

Name Auric Mining Limited (AWJ)

ACN/ARSN (if applicable) 635 470 843

There was a change in the interests of the substantial holder on 10/11/2021

The previous notice was given to the company on 29/09/2021

The previous notice was dated 29/09/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	38,152,304	40.99%	37,014,968	39.76%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial shareholder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/10/2021	Auric Mining Limited	Ceasing to have relevant interest in 537,336 shares upon release of those shares from voluntary escrow as disclosed in AWJ's Prospectus dated 18/11/2020	Non-cash pursuant to escrow deed between AWJ and each of the registered holders of the shares as set out in the escrow deed lodged with ASX on 12/02/2021	537,336 fully paid ordinary shares	537,336
10/11/2021	Auric Mining Limited	Ceasing to have relevant interest in 600,000 shares upon release of those shares from voluntary escrow as disclosed in AWJ's Prospectus dated 18/11/2020	Non-cash pursuant to escrow deed between AWJ and Mariner Mining Pty Ltd for the shares as set out in the escrow deed lodged with ASX on 12/02/2021.	600,000 fully paid ordinary shares	600,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Auric Mining Limited	Auric Mining Limited	Auric Mining Limited	See Annexure A	1,137,336 Ordinary Shares	1,137,336

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not Applicable	

6. Addresses

The addresses of the person named in this form are as follows:

Name	Address
Auric Mining Limited	Level 1, 1 Tully Road, East Perth WA 6004

Signature

print name Stephen Strubel capacity Executive Director

sign here  date 10 November 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its association in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that associate since the last substantial holding notice.

**ASIC Form 604
Annexure A**

**Appendix 9C
RESTRICTION NOTICE**

To: <insert> (**You**)

From: AURIC MINING LIMITED (**Entity**)

Subject: Your securities in the Entity described in item 1 of the schedule below

In accordance with the ASX Listing Rules and the Entity's constitution, you are hereby given notice that the securities you hold in the Entity described in item 1 of the schedule below have been classified as "restricted securities".

This means that for the period (**escrow period**) specified in item 2 of the schedule below:

- A.** You must not dispose of, or agree or offer to dispose of, the restricted securities except as permitted by the listing rules or by ASX in writing.
- B.** The securities will be kept on the Entity's issuer sponsored subregister and will have a holding lock applied to them.
- C.** You will not be entitled to participate in any return of capital on the restricted securities during the escrow period except as permitted by the listing rules or ASX.
- D.** If you breach the restrictions above you will not be entitled to any dividend or distribution, or to exercise any voting rights, in respect of the restricted securities for so long as the breach continues.

These restrictions apply to the securities you hold in the Entity described in item 1 of the schedule below and to any other securities attaching to or arising out of those securities that are "restricted securities" under the listing rules.

Words and expressions defined in the listing rules of ASX, and not in this notice, have the meanings given to them in the listing rules.

SCHEDULE

1. Particulars of restricted securities

<insert> fully paid ordinary shares in the capital of the entity.

<insert> options exercisable at \$0.40 each on or before 31 October 2023 (and any fully paid ordinary shares issued on exercise).

2. Escrow period

The date which is 12 months after the date on which the securities were issued.

Dated this day of 2021

Stephen Strubel
For and on behalf of Auric Mining Limited
ACN 635 470 843