



Announcement Summary

Entity name

AURIC MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 30, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AWJ	ORDINARY FULLY PAID	3,666,667	29/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

54163225090

1.3 ASX issuer code

AWJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AWJAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AWJ : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,666,667

And the date the escrow restrictions have ceased or will cease

29/9/2021

Issue date

29/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

3,666,667

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued to Mincor Resources NL prior to the Company being admitted to the ASX Official List as part consideration for the acquisition of the Jeffreys Find Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.150000

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued to Mincor Resources NL prior to the Company being admitted to the ASX Official List as part consideration for the acquisition of the Jeffreys Find Project, the material terms of which are summarised in Section 2 of Part III of the Solicitor's Report on Tenements within the Prospectus dated 18/11/20 and released on the ASX Announcements Platform on 10/02/21.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AWJ : ORDINARY FULLY PAID	54,932,021
AWJO : OPTION EXPIRING 31-OCT-2023	14,512,827

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AWJAF : ORDINARY FULLY PAID RESTRICTED	537,336
AWJAG : ORDINARY FULLY PAID RESTRICTED	600,000
AWJAH : ORDINARY FULLY PAID RESTRICTED	37,014,968
AWJAI : OPTION EXPIRING 31-OCT-2023 RESTRICTED	11,955,347
AWJAJ : OPTION EXPIRING 31-OCT-2023 RESTRICTED	17,440,001
AWJAE : ORDINARY FULLY PAID RESTRICTED	0